

PROBATE COURT OF TRUMBULL COUNTY, OHIO  
JAMES A. FREDERICKA, JUDGE

GUARDIANSHIP OF \_\_\_\_\_

CASE NO. \_\_\_\_\_

**ANNUAL GUARDIANSHIP PLAN - ESTATE**  
[Sup.R. 66.08 (G)]

[Attach as addendum to Form 17.7-Guardian's Report]

I am the guardian of the estate for the above-named ward. I have identified the following goal(s) for the next year and how I intend the goal(s) to be met.

**For the Estate**

**Goal:** (for example: Obtain representative payee; enroll in Medicaid; establish Special Needs Trust; improve money handling skills)

\_\_\_\_\_  
\_\_\_\_\_  
**Means to Meet the Goal** – (for example: contact Social Security; contact Job and Family Services/Attorney re exempt assets/eligibility; secure supporting documentation; schedule skills training, etc.)

\_\_\_\_\_  
\_\_\_\_\_  
[Attach additional pages if necessary]

\_\_\_\_\_  
Guardian's Printed Name

\_\_\_\_\_  
Guardian's Signature

\_\_\_\_\_  
Street

\_\_\_\_\_  
Phone Number

\_\_\_\_\_  
City, State, Zip Code