

Trumbull County Probate Court Local Rules Appendix M

IN THE COURT OF COMMON PLEAS  
DIVISION OF PROBATE  
TRUMBULL COUNTY, OHIO

\_\_\_\_\_) Case No. \_\_\_\_\_  
\_\_\_\_\_)  
\_\_\_\_\_) Plaintiff \_\_\_\_\_  
\_\_\_\_\_)  
vs. \_\_\_\_\_) **Report of Parties' Planning Meeting**  
\_\_\_\_\_)  
\_\_\_\_\_) Defendant \_\_\_\_\_  
\_\_\_\_\_)  
\_\_\_\_\_)

1. A meeting was held on \_\_\_\_\_ and was attended by:
  - a. \_\_\_\_\_ counsel for Plaintiff(s)
  - b. \_\_\_\_\_ counsel for Plaintiff(s)
  - c. \_\_\_\_\_ counsel for Plaintiff(s)
  - d. \_\_\_\_\_ counsel for Defendant(s)
  - e. \_\_\_\_\_ counsel for Defendant(s)
  - f. \_\_\_\_\_ counsel for Defendant(s)
  - g. The following unrepresented parties:  
\_\_\_\_\_  
\_\_\_\_\_
2. The parties agree that the litigation should be:
  - a. \_\_\_\_\_ Expedited
  - b. \_\_\_\_\_ Standard
  - c. \_\_\_\_\_ Other: \_\_\_\_\_
3. This case \_\_\_\_\_ is \_\_\_\_\_ is not suitable for mediation.
4. Plaintiff(s) made initial disclosures as required by the Ohio Rule of Civil Procedure 26 on \_\_\_\_\_ and all other parties made initial disclosures as follows:  
\_\_\_\_\_  
\_\_\_\_\_.

5. Objections to the initial disclosures \_\_\_\_\_ are \_\_\_\_\_ are not being made. If there are objections, they are specified along with the identity of the objecting party in an appendix to this plan.
6. A discovery plan as required by the Local Rules of the Trumbull County Probate Court \_\_\_\_\_ is \_\_\_\_\_ is not being completed simultaneously with this. If not, explain the reasons why a discovery plan cannot be formulated

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7. The following are other matters that must be addressed by the Court:

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Counsel for Plaintiff

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Counsel for Plaintiff

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Counsel for Defendant

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Counsel for Defendant

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Counsel for Defendant

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Unrepresented Party